## **JOB DESCRIPTION**

**Title:** Constituent Services

**Department: Bureau of the Treasurer** 

**Supervisor:** Treasurer

**Date: January 4, 2021** 

## **General Description:**

- Serve as the primary constituent services contact in the Treasurer's bureau, addressing inquiries and issues received in-person, via telephone, email, and U.S. mail.
- Research as necessary constituent inquiries and financial data relevant to the fiscal operations of the City.
- Assist other members of the Treasury as necessary and conduct other Treasury projects to maximize public accountability and implementation of best practices and internal accounting controls throughout the organization.

## **Key responsibilities:**

- Ensure constituent issues and questions are addressed and resolved timely and completely.
- Support the improvement and documentation of Treasury processes.
- Communicate both formally and informally on a regular basis with the Treasurer and other members of the bureau.

#### **Attributes:**

- Energetic self-starter.
- Detail-oriented and organized.
- Able to work both independently and as a team member on day-to-day processes.
- Customer-service oriented.
- Willing to communicate well and frequently with others.

# Skills/Experience/Education:

- Associate's or Bachelor's degree in accounting, public administration or related field.
- Proficiency in writing correspondence.
- Proficiency in spreadsheet preparation and data analysis.
- Preferred proficiencies in Microsoft Excel and Word.
- Public/Customer interfacing, including in person and via telephone, email and U.S. Mail.

# **Goals & Objectives:**

- Work as part of a team that is streamlining the operations of the Treasurer's office.
- Improve responsiveness to constituents.
- Improve accountability and timeliness related to all operations charged to the Treasurer, including interactions with other City departments and other municipal partners.

Salary range \$36,999.95